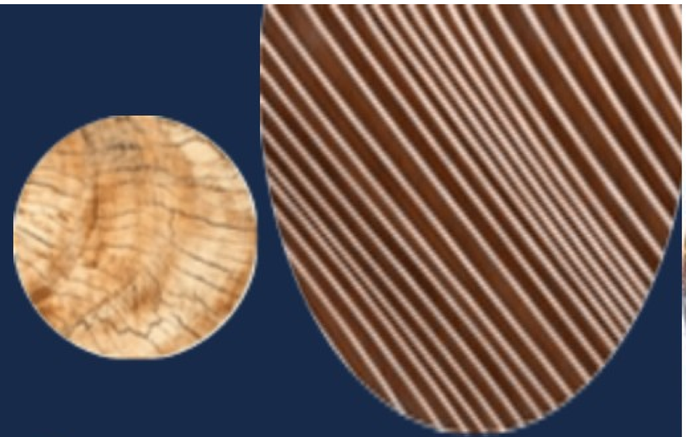

ROSEWOOD 4.0 Sustainable Wood for Europe

cesefor
Castilla y León Wood & Forest Services Center

POPLAR WEEK. Carracedelo, León. Spain. 14, 15, 16 June 2021

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Cesefor Foundation. 15th JUNE 2021. swe hub

Ayuntamiento de Carracedelo

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GOOD PRACTICES FOR PRIVATE FORESTRY MARKET MOBILIZATION : COLLECTIVE AUCTIONS OF OWNERS THROUGH FOREST ASSOCIATIONS

15 de Junio de 2021

Olga González Raposo

FAFCYLE www.fafcyle.es

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1985 Forest Associations of Forest owners are created

Non-profit Associations

Formed by forest owners

1990 Fafcyle

Environment of the Region Award in 2007.

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1990 Fafcyle

Defend the interests of forest owners.

Join The Efforts Of The Forest Associations.

Represent The Private Forestry Sector Before The Different Administrations and Regional Organizations.

Obtain Preliminary Information on Forestry Provisions of All Orders.

Realization of Disclosure and Information Activities.

+ 500.000

Associated surface (ha)

Aprox. 25% of Private Forestry Surface

+ 50.000

Represented Owners

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Where Fafcyle represents the interests of its members?

Regional scope

MIMCYL, MESA DE LA RESINA, MESA DEL PIÑÓN, MESA DE LA CASTAÑA

COMITÉ DE SEGUIMIENTO DEL PDR

CONSEJO REGIONAL DE MEDIO AMBIENTE

COMISIÓN DE MONTES DEL CONSEJO

National scope

Founders and Vice-Presidents of COSE (National Confederation of Foresters) and Vice-Presidents of FEDEHESA (National Federation of the Dehesa)

International scope

Members of the CONFEDERATION OF EUROPEAN FOREST OWNERS

Mesa Intersectorial de la Madera de Castilla y León

COSE

FEDEHESA

CEPF Confederation of European Forest Owners

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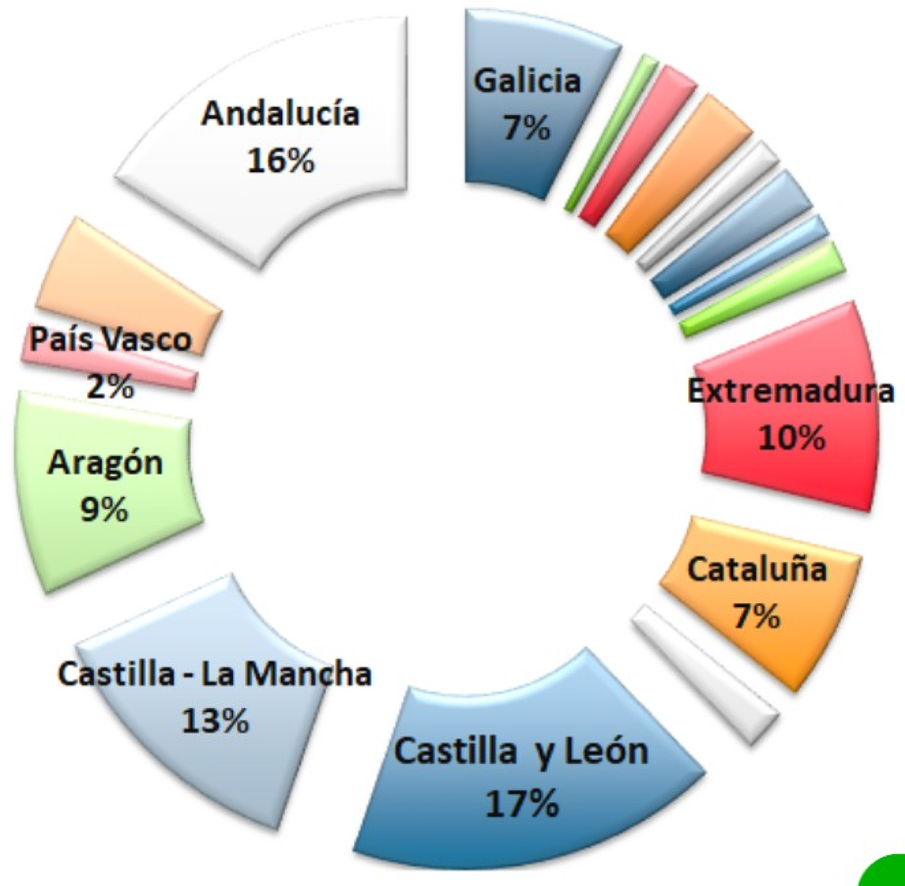
CyL is the Spanish region with the largest area of forest use according to the IFN3

We have 3 times more forest surface than the Spanish average

6 times more than the European average

2 and a half times more than the global average.



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Public-Private ownership quantification

Province	Public surface	Private surface	% Public	% Private
Ávila	177.663	337.223	35 %	65%
Burgos	521.921	159.189	77 %	23%
León	794.603	215.502	79 %	21%
Palencia	230.875	54.409	81 %	19%
Salamanca	140.492	650.961	18 %	82%
Segovia	173.300	150.366	54 %	46%
Soria	311.981	282.961	52 %	48%
Valladolid	69.211	82.841	46 %	54%
Zamora	232.022	252.922	48 %	52%
TOTAL CyL	**2.652.066**	**2.186.375**	**55 %**	**45%**

CYL FOREST PROPERTY STRUCTURE : Source JCyL

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...How are the public owners?

CYL FOREST PROPERTY STRUCTURE : Source JCyL

Province	Nº public owners	Public surface	Average size
Ávila	303	177.663	**586,3**
Burgos	1.283	521.921	**406,8**
León	1.585	794.603	**501,3**
Palencia	460	230.875	**501,9**
Salamanca	448	140.492	**313,6**
Segovia	291	173.300	**595,5**
Soria	416	311.981	**750,0**
Valladolid	303	69.211	**228,4**
Zamora	316	232.022	**734,2**
TOTAL	**5.405**	**2.652.066**	**490,7**

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… How are the private owners?

CYL FOREST PROPERTY STRUCTURE : Source JCyL

Province	Nº private owners	Private surface	Average size
Ávila	82.649	337.223	**4,1**
Burgos	119.063	159.189	**1,3**
León	157.061	215.502	**1,4**
Palencia	25.842	54.409	**2,1**
Salamanca	71.594	650.961	**9,1**
Segovia	70.732	150.366	**2,1**
Soria	59.179	282.961	**4,8**
Valladolid	36.459	82.841	**2,3**
Zamora	91.055	252.922	**2,8**
TOTAL CyL	**713.634**	**2.186.375**	**3,1**

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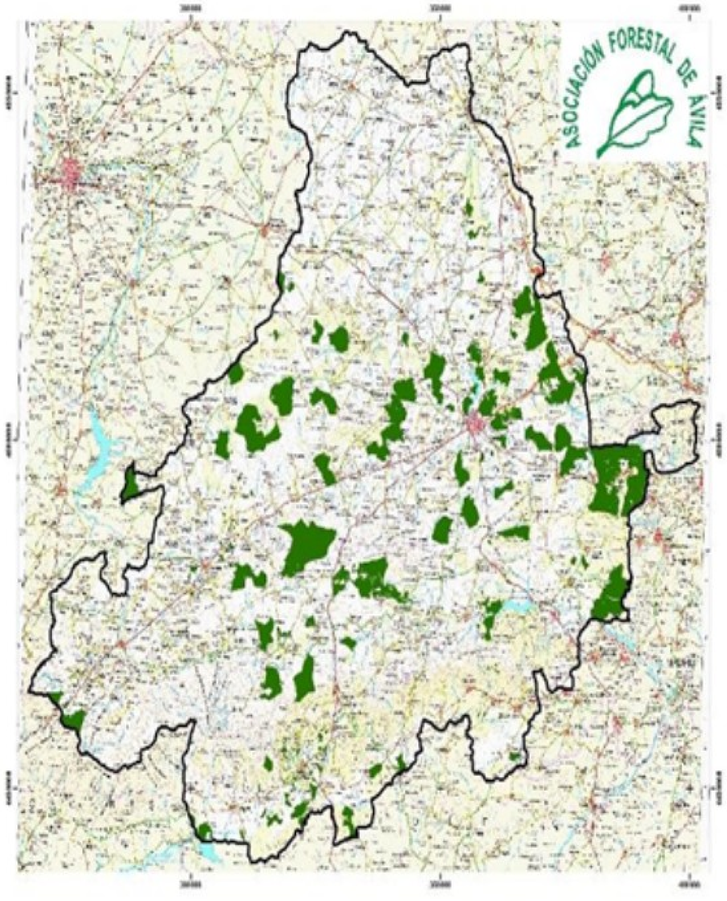
Barriers to forest management on CyL private property

Forestry smallholding

600.000 ha **650.000 owners**

Own an average of 0,9 has

Fundamentally affects the private owners



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Same Municipality. Poplar exploitation areas

Non consolidated zone: 600-1000 m2 per plot. No management

Consolidated Zone: 1/1,5 has per plot. Potential management

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Measures that can help to mobilize the private forestry ownership market CyL- Simwood framework

Forestry Management and commerce activation

Dynamization of business planning and management
Wood exploitation and transportation

Organization & cooperation

Improvements in land ownership
Forestry land consolidation
Collective land ownership
Forestry management cooperation
Collective forestry management
Collective sales of forest products
Actions for the development of markets
Forest certification and tag development
Investment in transformation and processing

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Poplar wood collective auctions

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Poplar: the first product of importance in volume of wood for the industry

Suppose the **2 % of wooded surface.** Its exploitation amounts to **20 % of annual wood.**
Contributes the **40 % of wood sales income** (Gómez Corral et al., 2004)

The felling of Poplar wood in CyL
are the 65% of the Spanish fellings

80% of private management

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Grouping

Of small poplar exploitations

Annual exploitation plan

Collective "auction"

2006

WE ORGANIZE OUR FIRST AUCTION

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Step 1 stand volume and valuation

FULL TREE INVENTORY

VOLUME CALCULATION

Stand volume rates

Piccarollo - Multiclonar

Rueda Fernández – I-214. Cuenca del Duero

CALCULATION OF MARKET PRICE BY DIAMETRIC CLASS

VALUATION DOCUMENT FOR THE OWNER

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Step 2 Before the auction

FAFCYLE – OWNER CONTRACT

PREVIOUS ADVERTISING AND MANAGEMENT

Ad in provincial bulletins
Send letters to the lumberjacks
Visit the woodlot
Term 20-25 days from bulletins advertisement

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Step 3 The auction

Public Act. Auction before notary
Where woodlot are adjudicated

Sign after woodlot adjudication

Sale contract + articles and conditions between FAFCYLE – Owner - Purchaser

https://www.fafcyle.es/

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Advantage

TRANSPARENCY IN PRICES AND IMPROVING THEMSELVES

TECHNICAL COUNSELLING

GUARANTEES ON SALE

SECURITY IN THE PAYMENT AND EXECUTION OF THE FELLING

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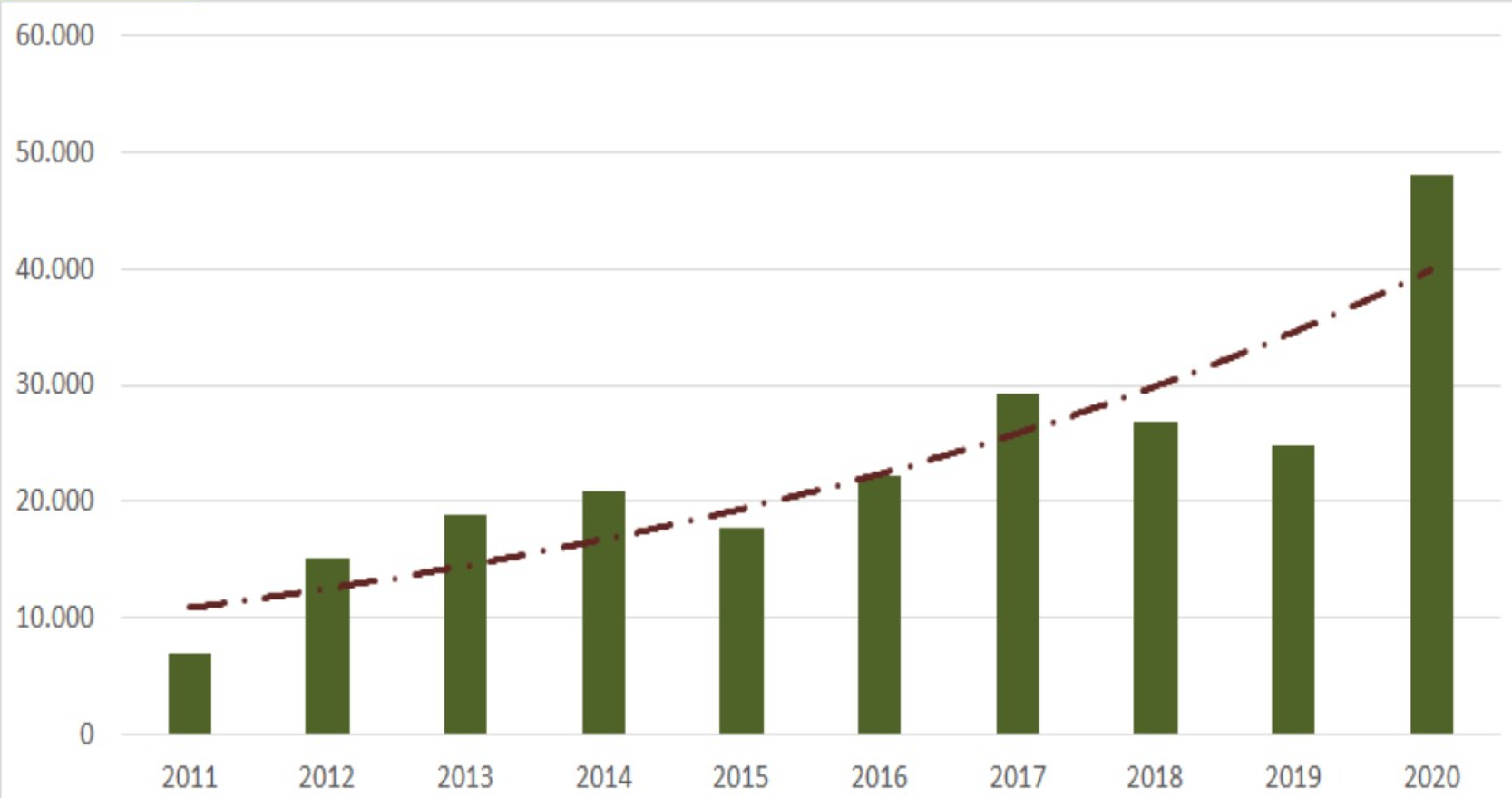
m3 of wood sold in FAFCYLE auctions



YEAR	M3
2004	6.263
2006	14.749
2007	5.229
2008	3.196
2009	505
2011	6.963
2012	15.067
2013	18.888
2014	20.813
2015	17.740
2016	22.246
2017	29.243
2018	26.885
2019	24.890
2020	48.004

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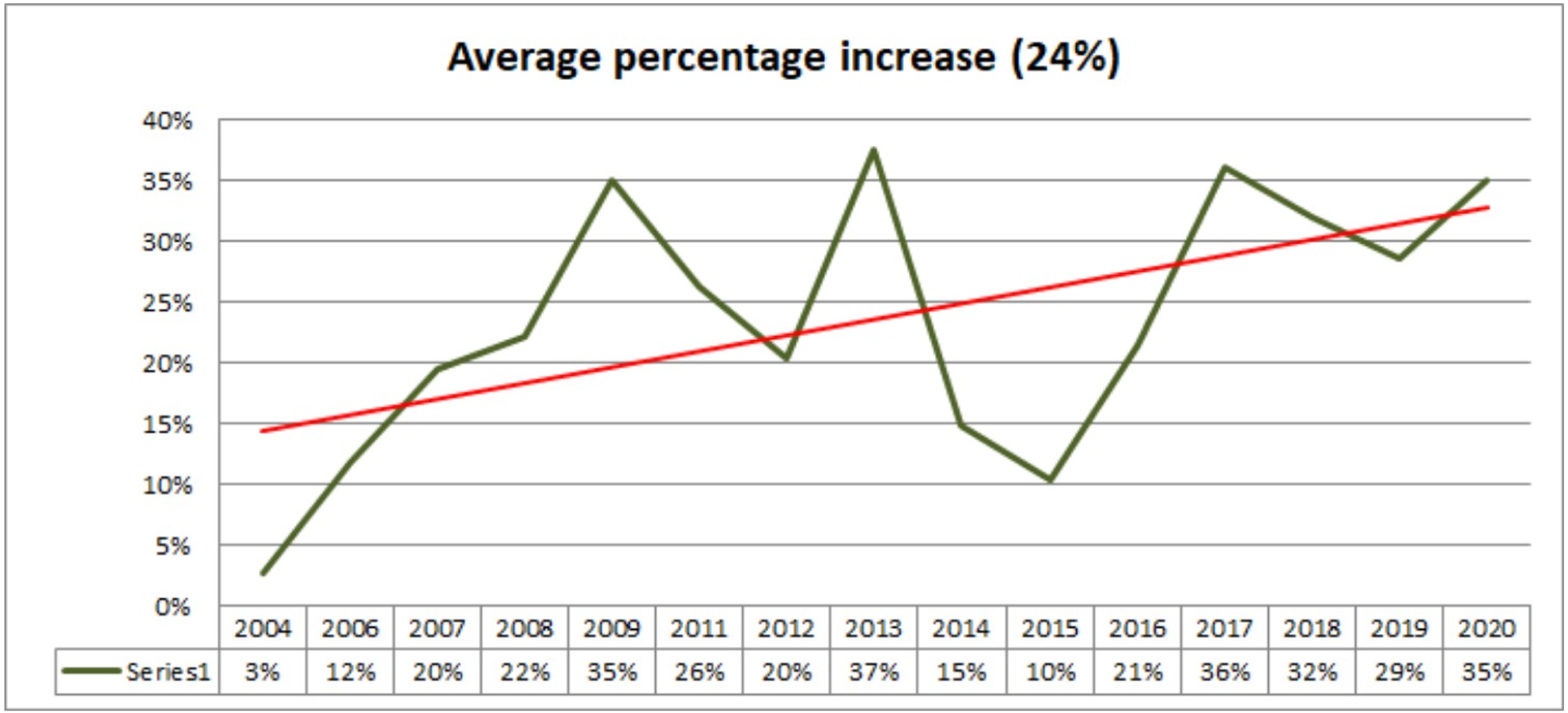
% Average percentage increase



	2004	2006	2007	2008	2009	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Series1	3%	12%	20%	22%	35%	26%	20%	37%	15%	10%	21%	36%	32%	29%	35%

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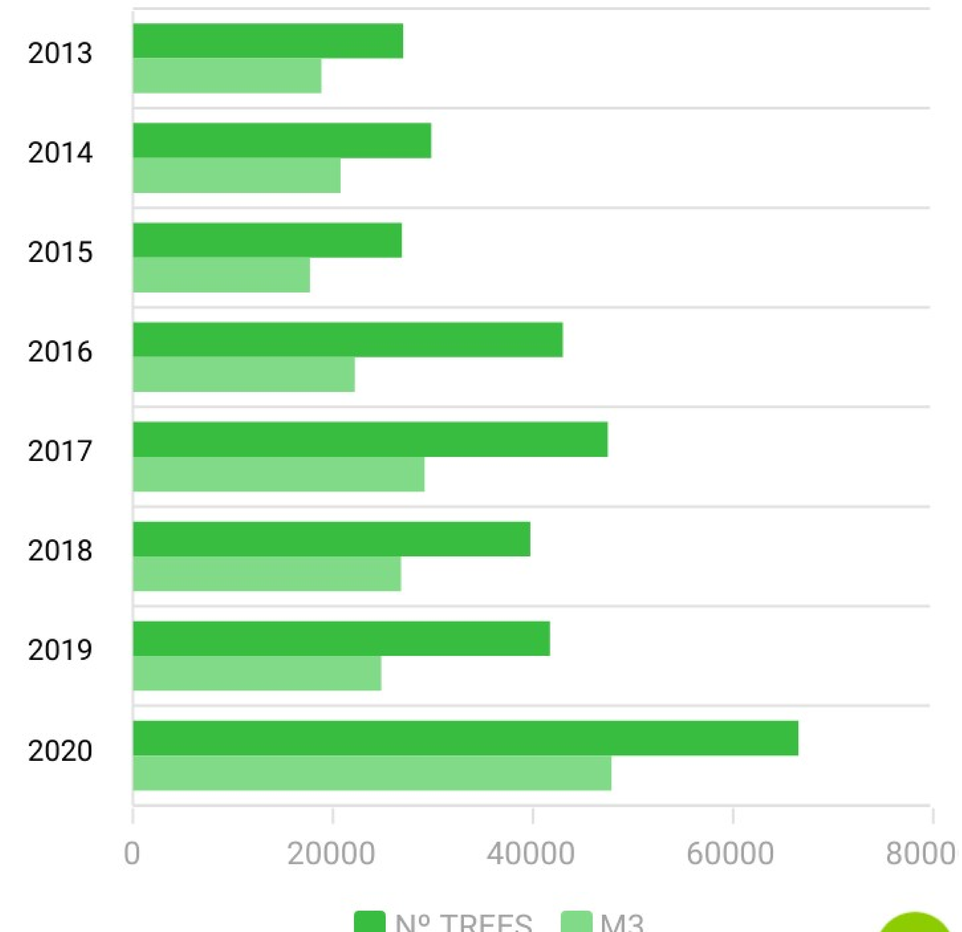
Subastas chopos 2020

+ 48.000 m3 solds in 45 lots

3.821.790,42 €

+ **10%** exploitation of poplar from Cyl



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Advantages of join auctions and collective forest management

- Strengthening the position of private wood supply in the market.
- Diversification of sale-demand.
- Technical advice to the whole chain and improvement of communication.
- Ease of management, increase of useful area, decrease of operation costs.
- Increase in rent per unit area.
- Diversification of forest uses.
- Ease of mechanization of forest uses.
- Priority in grans.
- Organization of harvesting through sustainable forest management.
- Creation of a legal interlocutor.

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THANKS FOR YOUR ATENTION

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Imágenes y figuras: ASFOLE ASFOSE ASFOVA ASFOZA FAFCYLE JCyL PEFC Mar Alonso Blanco Ángel Atienza Carreño César Gómez Cáceres Diego Rodríguez Gutiérrez

www.rosewood-network.eu www.cesefor.com

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@NetworkRosewood ROSEWOOD Network

CeseFOR FOUNDATION/15TH june 2021

carracedelo, león. Spain

Ayuntamiento de Carracedelo

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